

Budget Estimate

Name _____	Date _____		
<u>Income</u> (Weekly, bi-weekly, semi-monthly or monthly)	Head of Household	Spouse	Total
Gross Salary.....	\$	\$	\$
Taxes.....	\$	\$	\$
Insurance.....	\$	\$	\$
Other.....	\$	\$	\$
All Outside Income (Alimony, child support, social security)...	\$	\$	\$
NET MONTHLY INCOME	\$	\$	\$

AVERAGE MONTHLY EXPENSE	AMOUNT
Rent or Mortgage Payment.....	\$
Does Mortgage include taxes?.....	YES or NO (circle one)
Does Mortgage include insurance?.....	YES or NO (circle one)
Electricity and gas used for heating and cooking.....	\$
Water.....	\$
Phone.....	\$
Cable T.V.....	\$
Garbage Collection.....	\$
Food.....	\$
Clothing.....	\$
Laundry and Cleaning Supplies.....	\$
Dental, medical visits and prescription drugs.....	\$
Gasoline and Car Maintenance.....	\$
Recreation clubs & entertainment (newspapers, magazines, etc).....	\$
Home Owners or Renters Insurance.....	\$
Health Insurance.....	\$
Life Insurance.....	\$
Car/Truck Insurance.....	\$
Taxes (real estate & personal property - NOT INCOME).....	\$
Installment Payments (car, furniture or other secured debts)..... (Item: _____ \$ _____)	\$ (Item _____ \$ _____)
Daycare or child care expenses.....	\$
Court-ordered child support or alimony payments.....	\$
Other regular monthly living expense (specify).....	\$
TOTAL	\$

SAMPLE BUDGET FOR A FAMILY OF 4

Budget Estimate

John Doe

Name	\$10 hr	Date	\$7 hr
<u>Income</u> (Weekly, bi-weekly, semi-monthly or monthly)	Head of Household	Spouse	Total
Gross Salary Hrs. x \$ x 52 ÷ 12 =	\$ 1,733.00	\$ 1,213.00	\$ 2,946.00
Taxes (About 21%)	\$ 364.00	\$ 254.80	\$
Insurance...Health...or...Disability	\$ 90.00	\$	\$
Other...Pension...or...401K...or...Union	\$ 30.00	\$	\$
All Outside Income (Alimony, child support, social security)...	\$	\$ 250.00	\$
NET MONTHLY INCOME	\$ 1,249.00	\$ 1,208.00	\$ 2,457.20

Yearly
\$35,352

Payroll

AVERAGE MONTHLY EXPENSE	AMOUNT
Rent or Mortgage Payment.....	\$ 534.00
Does Mortgage include taxes?.....	<input checked="" type="radio"/> YES or NO (circle one)
Does Mortgage include Insurance?.....	<input checked="" type="radio"/> YES or NO (circle one)
Electricity and gas used for heating and cooking.....	\$ 200.00
Water.....	\$ 30.00
Phone.....	\$ 75.00
Cable T.V.....	\$ 45.00
Garbage Collection.....	\$ 20.00
Food.....	\$ 558.00
Clothing.....	\$ 190.00
Laundry and Cleaning Supplies.....	\$ 101.00
Dental, medical visits and prescription drugs.....	\$ 50.00
Gasoline and Car Maintenance.....	\$ 358.00 (2 Cars)
Recreation clubs & entertainment (newspapers, magazines, etc.)	\$ 193.00
Home Owners or Renters Insurance.....	\$
Health Insurance.....	\$
Life Insurance.....	\$
Car/Truck Insurance.....	\$ 90.00
Taxes (real estate & personal property - NOT INCOME).....	\$ 20.00
Installment Payments (car, furniture or other secured debts)..... (Item: _____ \$ _____)	\$(Item: Car \$ 250.00)
Daycare or child care expenses.....	\$
Court-ordered child support or alimony payments.....	\$
Other regular monthly living expense (specify).....	\$
TOTAL	\$ 2,714.00 \$2,464.00 (w/o Car)

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